

Code **SII**
Company name Sai Gon Water Infrastructure Corporation
Date 01/10/2018
Subject Resolution on the 2018 EGM

Content:

Sai Gon Water Infrastructure Corporation announced No.01 dated January 10, 2018 as follows:

1. Approving to plan for stock issuance to existing shareholders:
 - Bond name: Sai Gon Water Infrastructure Corporation
 - Par value: 10,000 dong/share
 - Number of outstanding shares: 64,516,000 shares
 - Number of shares expected to be issued: 37,419,280 shares
 - Total value (based on par value): VND374,192,800,000
 - Charter capital after the issue: VND1,019,352,800,000
 - Issue ratio: 100:58 (The shareholder who owns 100 shares will receive 58 rights, and with every 01 right will be entitled to purchase 01 new share).
 - Total proceeds after the issue: VND632,385,832,000
 - Time of implementation: 2018
 - Plan for capital use:

Total proceeds after stock issuance to existing shareholders is VND632,385,832,000; this amount will be used to implement M&A. This means that the company buys 30,870,000 shares , equivalent to 49% charter capital of Cu Chi Water Supply Joint Stock Company; payment of interest expenses and bank loan and to supplement the working capital.

No.	Content	Amount (dongs)	Estimated disbursement period
1	- To implement M&A. This means that the company buy 30,870,000 shares , equivalent to 49% charter capital of Cu Chi Water Supply Joint Stock Company.	308,700,000,000	2018
2	- To payment of interest expenses and bank loan.	296,200,000,000	2018 - 2019
3	- To supplement the working capita.l	27,485,832,000	2018
	Total	632,385,832,000	

2. Approving to raise its charter capital and change the Business Registration Certificate.
3. Approving the depository and additional listing of shares.
4. Approving the personnel change.